

CONSENT FROM THE INDEPENDENT CHARTERED ENGINEER TO THE ISSUE

Date: 12th Sept 2025

To

The Board of Directors

Shivchem Agro Limited

Unit No. 703, 704, Amba Tower, Plot No.2,

Community Centre, D.C Chowk, Sector-9,

Rohini sec-11, North West Delhi,

Delhi, India, 110085

Dear Sir,

Sub: Proposed public issue (the "Issue") of equity shares of Rs. 5 each (the "Equity Shares") of Shivchem Agro Limited (the "Company")

We hereby give our consent to use our certificate dated 23rd Sept 2025 relating to its proposed Initial Public Offering (IPO) of equity shares, in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus (collectively as "**Issue Documents**") to be filed with the Securities and Exchange Board of India ("**SEBI**") and the Registrar of Companies, Delhi ("**RoC**") and the Stock Exchange in India where the equity shares are proposed to be listed ("**Stock Exchange**") and any other documents and materials in relation to the Issue pursuant to the provision of Section 26 & 32 of Companies Act, 2013 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time ("**SEBI ICDR Regulations**") and to the other regulatory authorities as may be required.

We also consent to being referred as "*Expert*" as defined under Section 2(38) of the Companies Act, 2013 (the "**Act**") in our capacity as Independent Chartered Engineer in respect of the certificate issued by us to be included in the Offer Documents of the Issuer and any references to us under Sections 26 and 32 or any other applicable provision of the Act, read with the ICDR Regulations. The following information in relation to us may be disclosed in such Offer Documents.

This letter does not impose any obligation on the Company to include in any Issue Documents, all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

Name	SUSHANT AGGARWAL
Address	8-E, BLOCK 2, SINGAPORE CITY, RAIPUR, CHHATTISGRAH – 492099
Tel	9981127070, 9810188014
Website	
E-mail	SUSHANT@OPSONS.IN
Contact Person	SUSHANTAGGARWAL

We also authorize the Company to deliver a copy of this consent letter to SEBI, Stock Exchange, RoC and any other regulatory authorities as may be required, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and SEBI ICDR Regulations from time to time.

SUSHANT AGGARWAL

Chartered Engineer (AM1813849)
Registered Valuer – P & M
IBBI/RV/02/2019/10541

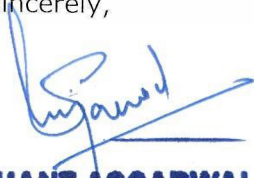
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Mob: +91-99811-27070, 98101-88014
GSTN: 22 - AGTPA5606P - 2Z4

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter, and this consent letter.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue ("**Book Running Lead Manager**") until the date when the equity shares commence trading on the Stock Exchange. In the absence of any such communication from us, the Book Running Lead Manager can assume that there is no change to the above information until the equity shares commence trading on the Stock Exchange pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue related material and may be relied upon by the Company and Book Running Lead Manager in relation to the Issue.

Yours sincerely,



SUSHANT AGGARWAL

Chartered Engg. # AM1813849

IBBI/RV/02/2019/10541

Pan No. : AGTPA5606P

Mob. No.: 9810188014

sushant@opsons.in

Place: RAIPUR

Cc to:

Shannon Advisors Private Limited

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New Delhi House, 27 Barakhamba Road,

Connaught Palace, New Delhi, India, 1100011

Chir Amrit Legal LLP

6th Floor, Unique Destination,

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